

A SUBSIDIARY OF OPAM GROUP

OPAM CAPITAL LIMITED

CORPORATE PROFILE

Mobilising Capital. Building Value.

OPAM Capital Limited is an investment and capital markets company focused on capital mobilisation, project finance, private equity and strategic investment across the Group's priority sectors.

CORE CAPABILITIES

CAPITAL MOBILISATION

PRIVATE EQUITY

TRANSACTION STRUCTURING

ESCROW SERVICES

PROJECT FINANCE

INVESTMENT ADVISORY

VENTURE DEVELOPMENT

WHO WE ARE

OPAM Capital Limited is an investment and capital markets company focused on capital mobilisation, project finance, private equity and strategic investment across the Group's priority sectors.

OPAM Capital Limited operates as a focused subsidiary of OPAM Group, combining sector knowledge, commercial relationships and disciplined execution with the wider Group's strategic platform and partnership network.

VISION

To build a trusted and high-performing OPAM Capital Limited platform recognised for reliable execution, strong partnerships and sustainable value creation.

MISSION

To deliver commercially sound solutions through disciplined execution, responsible business practices, strategic partnerships and a commitment to client value.

OPERATING PRINCIPLES

INTEGRITY

Conduct business responsibly, transparently and professionally.

EXECUTION

Focus on practical delivery, quality and measurable outcomes.

PARTNERSHIP

Build long-term relationships with clients, institutions and technical partners.

COMPLIANCE

Operate with attention to HSE, regulatory and contractual requirements.

CORE SERVICES

Focused capabilities aligned with the company's operating mandate

01 CAPITAL MOBILISATION

Sourcing and structuring of capital from institutional, strategic and commercial funding relationships.

02 PROJECT FINANCE

Structuring and coordination of financing for capital projects across priority sectors.

03 PRIVATE EQUITY

Origination and management of private equity investments in focused growth opportunities.

04 INVESTMENT ADVISORY

Advisory support on investment strategy, transaction readiness and portfolio structuring.

05 TRANSACTION STRUCTURING

Structuring of commercial transactions, contracts and investment vehicles.

06 VENTURE DEVELOPMENT

Development and support of new ventures across the Group's strategic portfolio.

07 ESCROW SERVICES

Independent escrow account management for government-to-contractor, business-to-business and other counterparty transactions, safeguarding funds and releasing payments against agreed milestones and conditions.

MARKETS & DELIVERY

Sectors, client environments and how work is delivered

SECTORS & CLIENT ENVIRONMENTS

Energy & Infrastructure

Real Estate & Capital Projects

Private Equity

Trade & Commodity Finance

Venture & Growth Capital

Advisory & Structuring

Escrow & Trust Arrangements

DELIVERY FRAMEWORK

- 01 OPPORTUNITY & CLIENT NEED
- 02 TECHNICAL / COMMERCIAL REVIEW
- 03 PARTNER & SUPPLY COORDINATION
- 04 EXECUTION & QUALITY CONTROL
- 05 HSE / COMPLIANCE OVERSIGHT
- 06 CLOSE-OUT & RELATIONSHIP MANAGEMENT

WHY WORK WITH US

What differentiates the OPAM Capital Limited platform

01 CAPITAL NETWORK

Access to relationships across institutional, strategic and commercial capital providers.

02 SECTOR ALIGNMENT

Investment focus aligned with OPAM Group's priority sectors and operating companies.

03 TRANSACTION DISCIPLINE

Structured approach to due diligence, documentation and transaction execution.

04 TRUSTED ESCROW MANAGEMENT

Independent, milestone-based escrow administration that protects both parties in government, contractor and B2B transactions.

05 GROUP PLATFORM

Benefits from OPAM Group's broader relationships, governance and partnership network.

06 RESPONSIBLE EXECUTION

Attention to compliance, transparency and long-term commercial relationships.

OPAM CAPITAL

LET'S BUILD VALUE.

For partnerships, commercial enquiries and project opportunities, contact our team through the OPAM Group office.

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A MEMBER OF OPAM GROUP

BUILDING VALUE. EMPOWERING PEOPLE. TRANSFORMING COMMUNITIES.